



# LNG Producer-Consumer Conference 2016

Dr Urban Rusnak  
Secretary General  
International Energy Charter

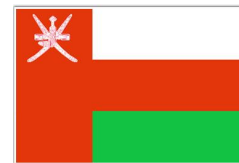
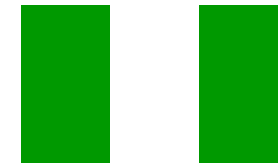
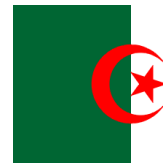
Tokyo, Japan  
24 November 2016

# Selected LNG exporting countries

Members of the Energy  
Charter Conference



Observers of the Energy  
Charter Conference



# Selected LNG importing countries

## Members of the Energy Charter Conference



## Observers of the Energy Charter Conference





## The Energy Charter Treaty to protect LNG investment projects

- The ECT creates a favourable framework for large-scale investment, i.a. LNG liquefaction/regasification plants and fixed-infrastructure.
- LNG trade requires a fixed infrastructure available at the entry point of the country in the form of pipelines and robust infrastructure network.
- The Treaty offers protection of cross-border investments in energy projects, including LNG projects.
- ECT investment protection applies to a significant part of the LNG supply chain mitigating political, legal and regulatory risks for these investment projects.

# Relevance of Multilateral Framework Agreement on Transit for LNG trade

- Different characteristics of oil, gas and electricity;
- Transit + Cross-border transport + Swap;
- Pipelines, Interconnectors + LNG Terminals;
- Third Party Access regime for established and new infrastructure;
- Emergency and dispute settlement mechanisms;
- Destinations clauses as an obstacle for gas trade to be removed.



# Thank you for your attention!

Get in touch with us!

Website: [www.energycharter.org](http://www.energycharter.org)

E-mail: [info@encharter.org](mailto:info@encharter.org)

Facebook: [facebook.com/EnergyCharter](https://facebook.com/EnergyCharter)

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