

# TEHRAN SUMMIT

The Introduction of New Iran Petroleum Contracts – IPC

Tehran – ۲۰۱۵

## Oil Sector Investment and Iranian Economic Development

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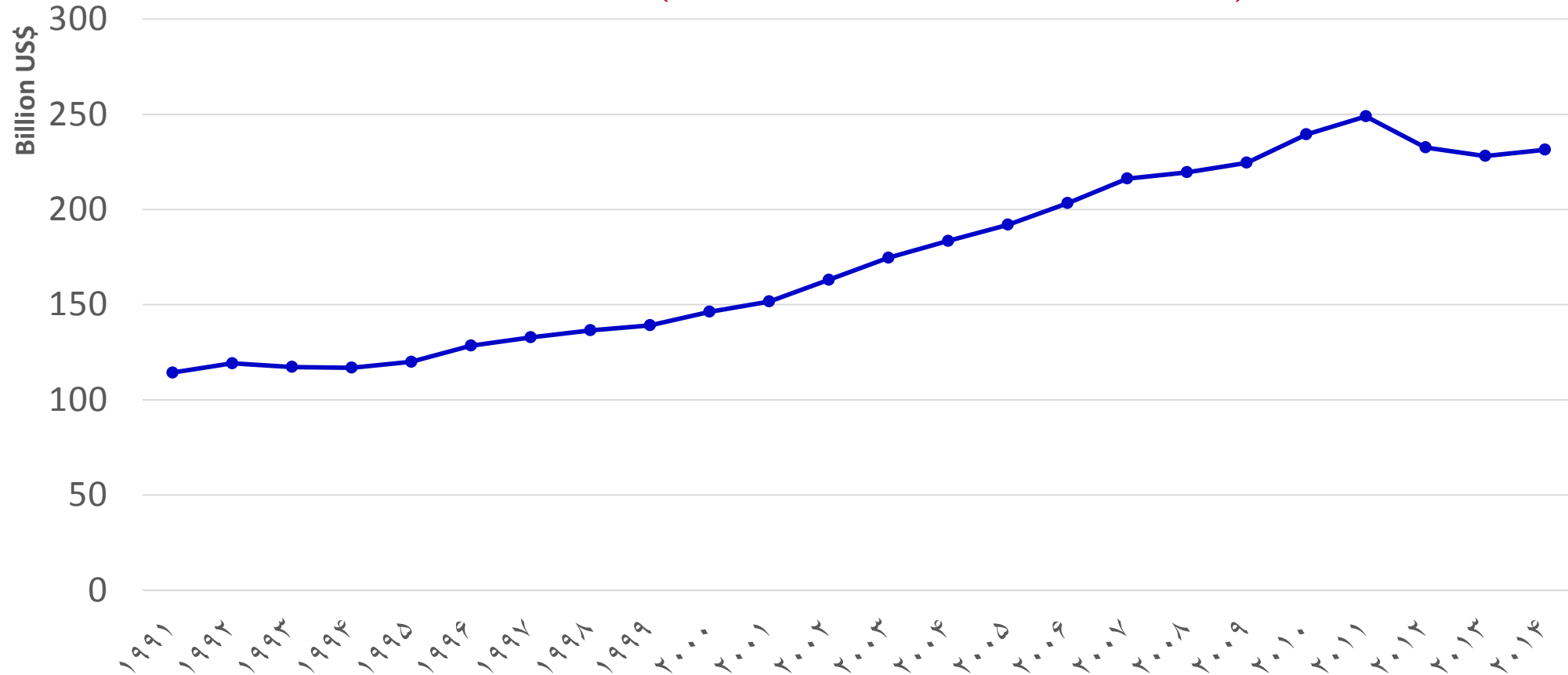
# Agenda

۱. Importance of Oil Sector in the Iranian Economic Development
۲. Islamic Republic of Iran's New Policies on Oil and Gas Sector Development
۳. Iran Economic Outlook in Post Sanction Era



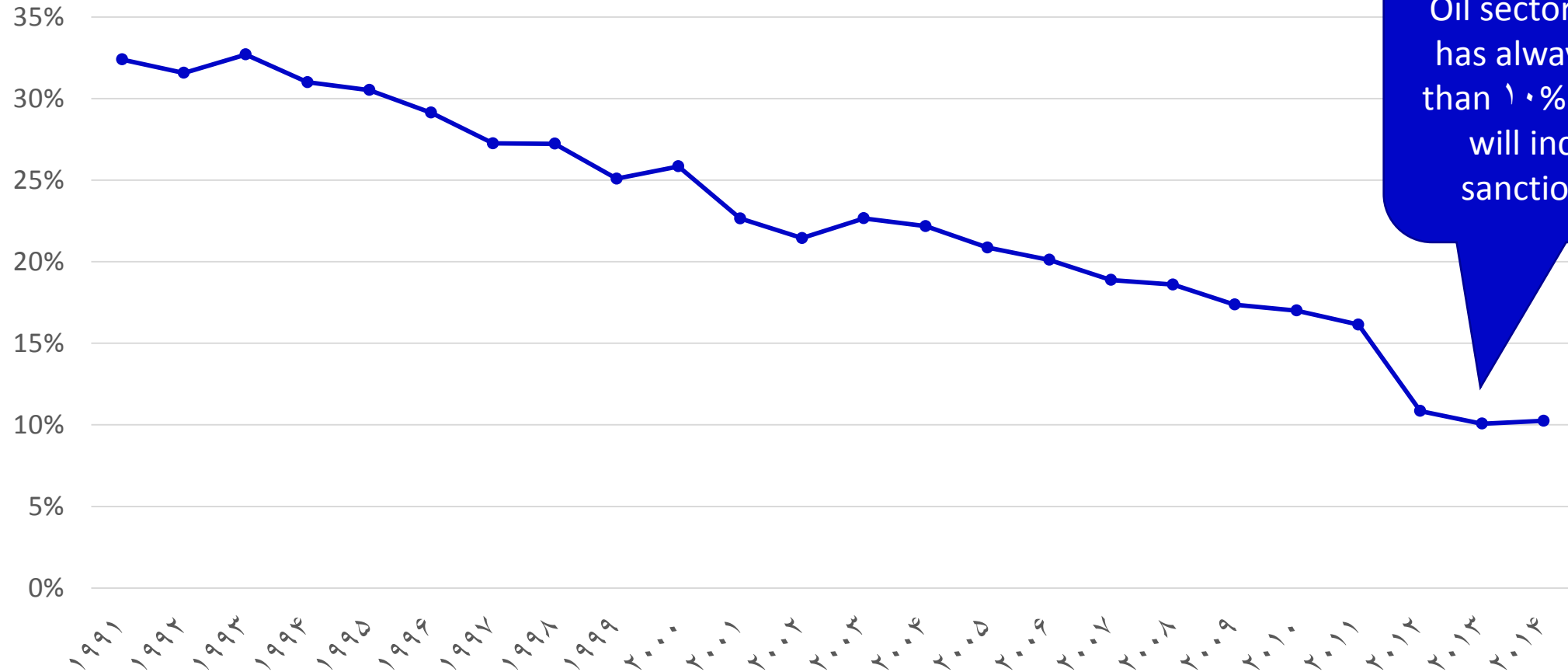
# Importance of Oil Sector in the Iranian Economic Development

## Iran GDP (Constant ۲۰۰۵ US\$)

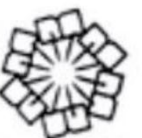


# Importance of Oil Sector in the Iranian Economic Development

## Oil Sector Share in Total GDP

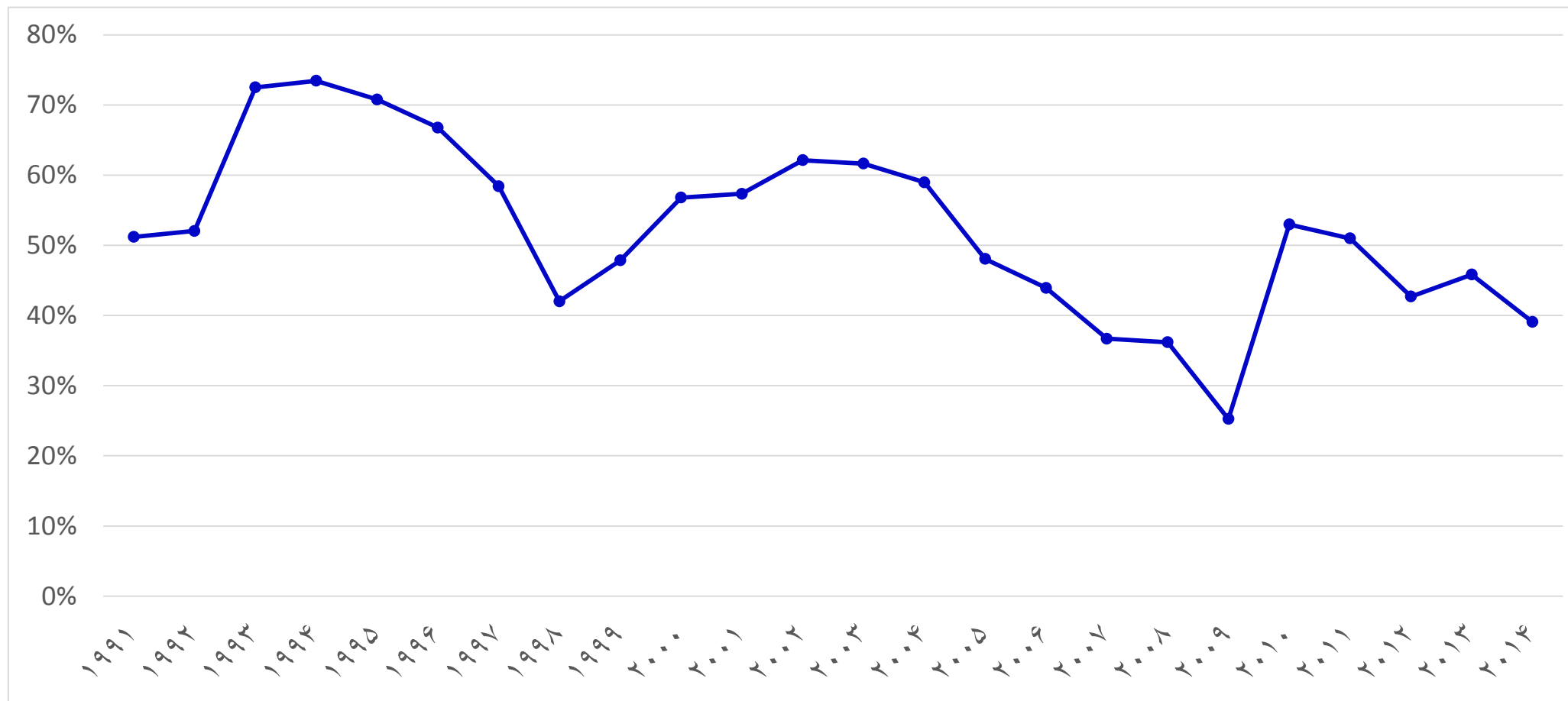


Oil sector share in GDP has always been more than 10% and the share will increase after sanctions removal.



# Importance of Oil Sector in the Iranian Economic Development

## Share of Oil Revenue in Government Budget

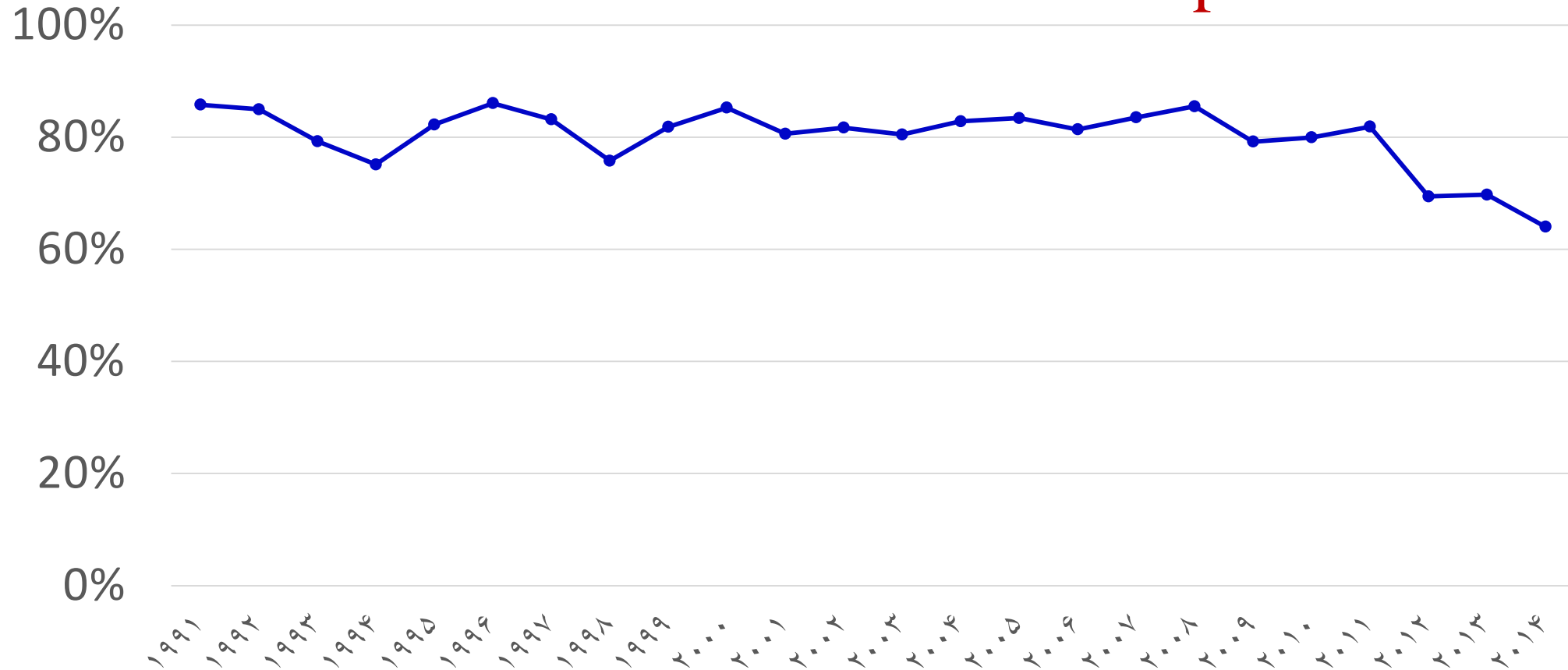


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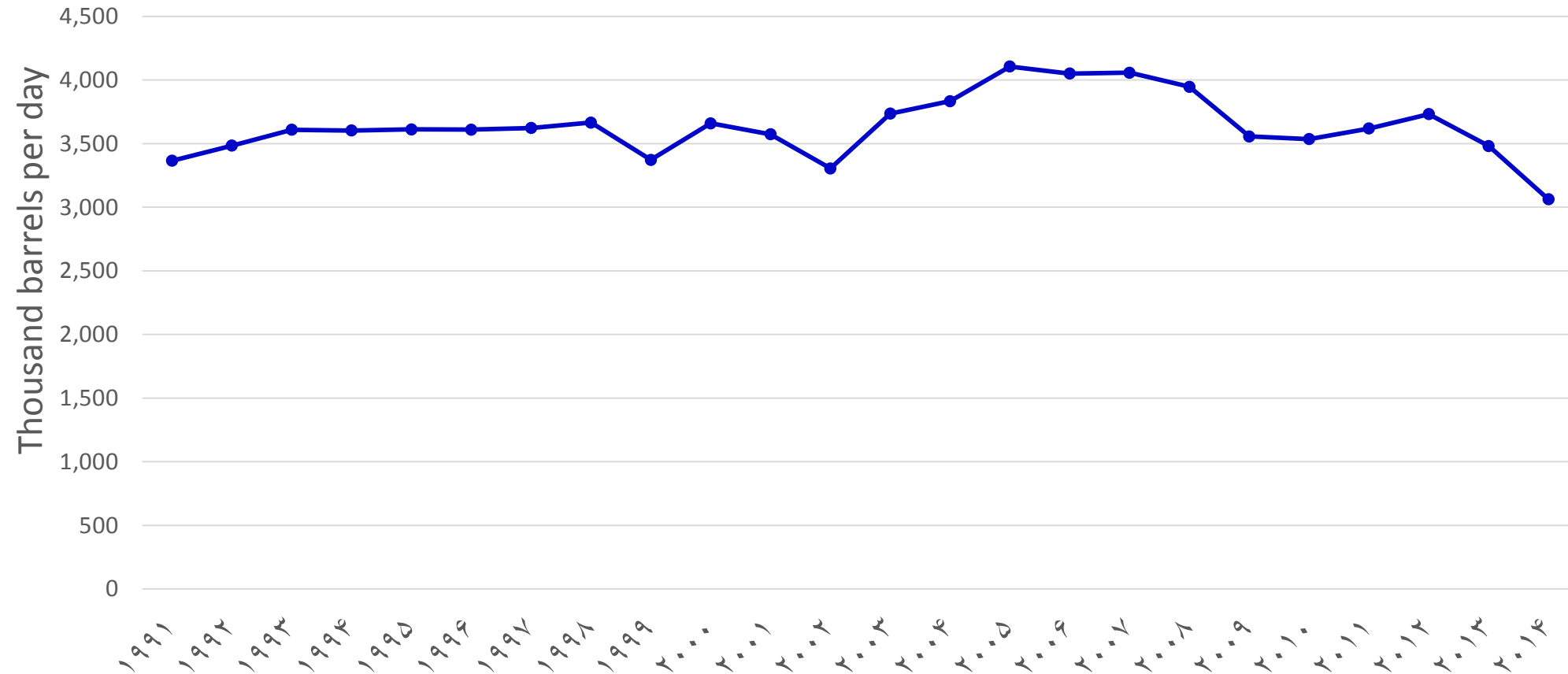


# Importance of Oil Sector in the Iranian Economic Development

## Share of Oil Revenue in Total Export

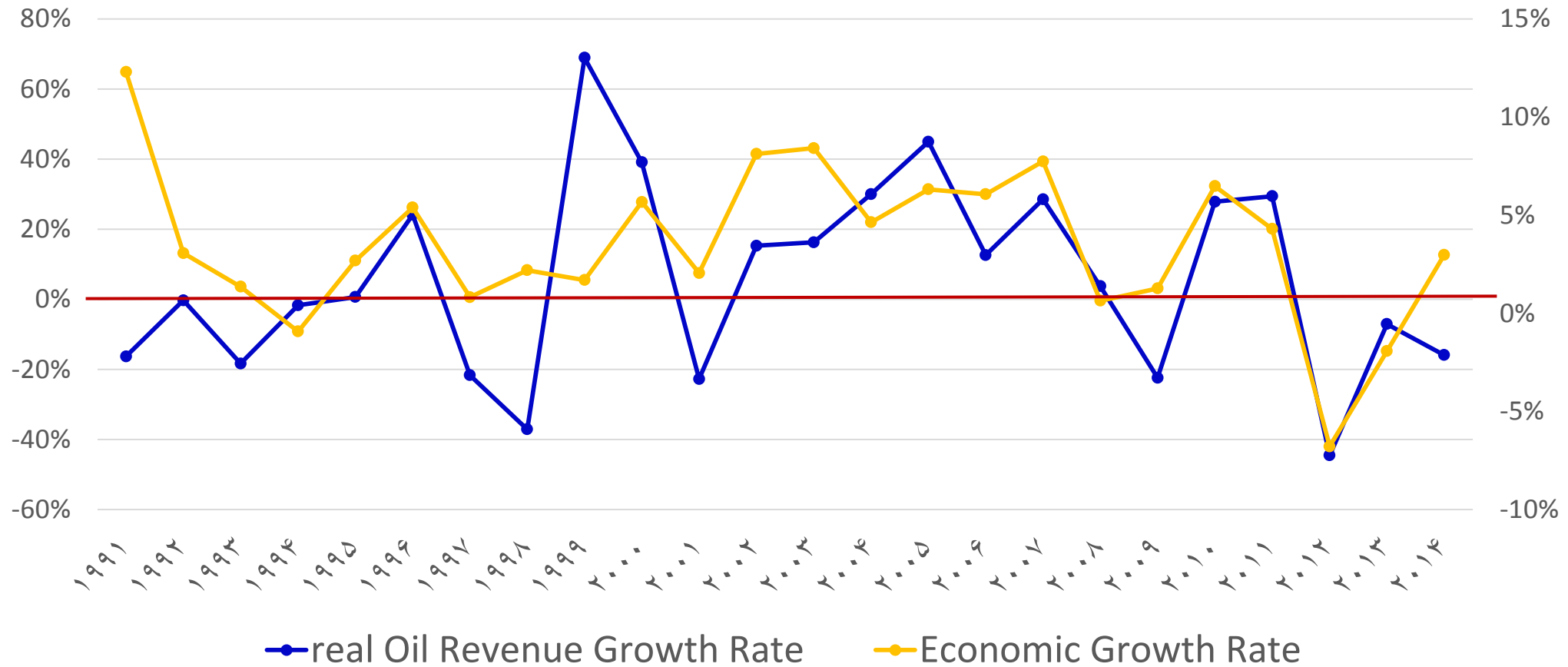


# Total Oil Production



# Oil Revenue fluctuation Impact on Iranian Economic Growth

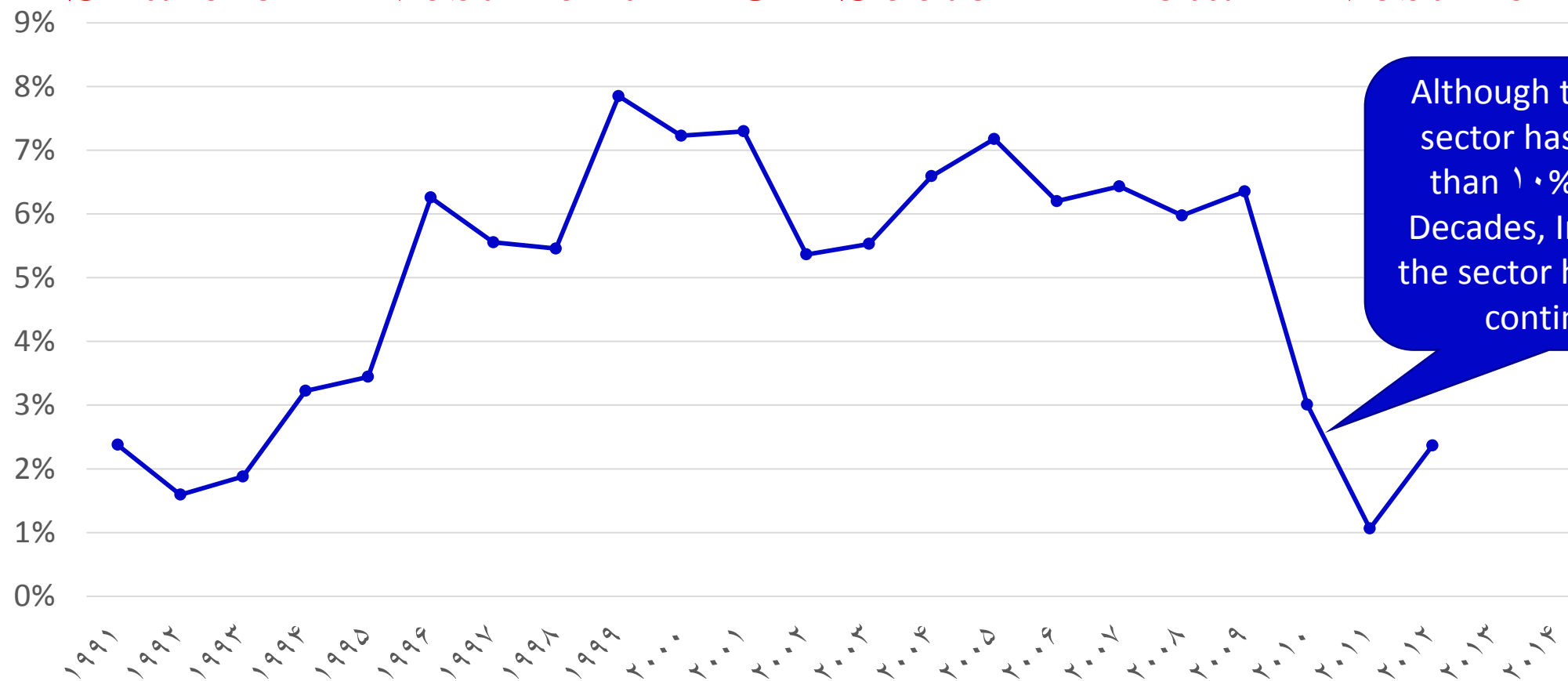
## Iranian Annual Economic Growth Rate Versus Oil Revenue Growth Rate





# Investment in Oil Sector

## Share of Investment in Oil Sector in Total Investment



Although the size of oil sector has been more than 10% of GDP for Decades, Investment in the sector has been less, continuously.

# Investment in Oil Sector

Sector	Share in Total Investment During the last ۲۴ Years
Agriculture	۴%
Oil	۵%
Industry	۲۱%
Services	۷۰%

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# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

## سیاست‌های کلی اقتصاد مقاومتی

### General policies of the resilient economy

۱۴- افزایش ذخایر راهبردی نفت و گاز کشور به منظور اثرگذاری در بازار جهانی نفت و گاز و تأکید بر حفظ و توسعه ظرفیت‌های تولید نفت و گاز، بویژه در میادین مشترک.

۱۴ - Increasing the country's oil & gas strategic reserves in order to influence the global gas & oil market and putting an emphasis on maintaining and developing the oil & gas production capacities especially in the joint fields.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۱۲- حمایت از تأسیس شرکت‌های غیردولتی برای سرمایه‌گذاری در فعالیت‌های اکتشاف(نه مالکیت)، بهره‌برداری و توسعه میادین نفت و گاز کشور بویژه میادین مشترک در چارچوب سیاست‌های کلی اصل ۴۴

۱۲- Supporting the establishment of non-governmental companies for investment in exploration operations and not ownership, exploiting and developing the country's oil & gas fields especially the joint fields within the framework of the ۴۴<sup>th</sup> article's general policies.



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۱۵- واگذاری طرح‌های جمع‌آوری، مهار، کنترل و بهره‌برداری از گازهای همراه تولید در کلیه میادین نفت و تأسیسات صنعت نفت به مردم.

۱۵- Transferring the harness, control and exploitation plans of the associated gas in all the oil fields and the oil industry establishments to the public.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۱۷- دانش بنیان نمودن صنایع بالادستی و پایین‌دستی نفت و گاز با تأسیس و تقویت شرکت‌های دانش‌بنیان برای طراحی، مهندسی، ساخت، نصب تجهیزات و انتقال فناوری به منظور افزایش خودکفایی.

۱۷- Making the oil & gas upstream and downstream industries knowledge - based through establishing and strengthening knowledge - based companies for designing, engineering, building, installing equipment and transferring technology in order to increase self - sufficiency.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۱۸- افزایش مستمر ضریب بازیافت و برداشت نهایی از مخازن و چاه‌های نفت و گاز.

۱۸ - Continual increase of recovery factor and ultimate recovery from oil & gas reservoirs.





# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

## Promoting foreign investment

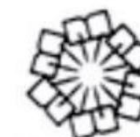
سیاست‌های کلی اقتصاد مقاومتی

### General policies of the resilient economy

۱۰- حمایت همه جانبه هدفمند از صادرات کالاها و خدمات به تناسب ارزش افزوده و با خالص ارز آوری مثبت از طریق:

- تشویق سرمایه گذاری خارجی برای صادرات.

۱۰ - Goal-oriented support for the export of goods and services in proportion to the value-added and surplus in net foreign currency entry, through promoting foreign investment for export.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

## Promoting foreign investment

سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۸- جذب سرمایه ایرانیان خارج از کشور و سرمایه‌گذاران خارجی با ایجاد انگیزه و مشوق‌های لازم.

^- Attracting foreign investors and the capital of the Iranians abroad through the required incentives.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

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سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۶۰- اولویت دادن به دیپلماسی اقتصادی با هدف توسعه سرمایه‌گذاری خارجی، ورود به بازارهای جهانی و دستیابی به فناوری برای تحقق اهداف اقتصاد مقاومتی و سند چشم‌انداز

۶۰- Prioritizing economic diplomacy with an aim to develop foreign investment, entering the global markets and acquiring technologies in order to accomplish the goals of the resilient economy and the vision document.



# Islamic Republic of Iran's New Policies on Oil and Gas Sector Development

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سیاست‌های کلی برنامه ششم توسعه (۲۰۱۶-۲۰۲۱)

General policies of the sixth development plan (۲۰۱۶-۲۰۲۱)

۶۶- حمایت قضائی مؤثر در تضمین حقوق مالکیت و استحکام قراردادها به منظور توسعه سرمایه‌گذاری بخش خصوصی و سرمایه‌گذاری خارجی.

۶۶- Effective judicial support to guarantee property rights and contract strengthening in order to develop the private sector and foreign investments.

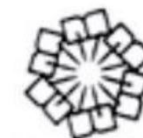
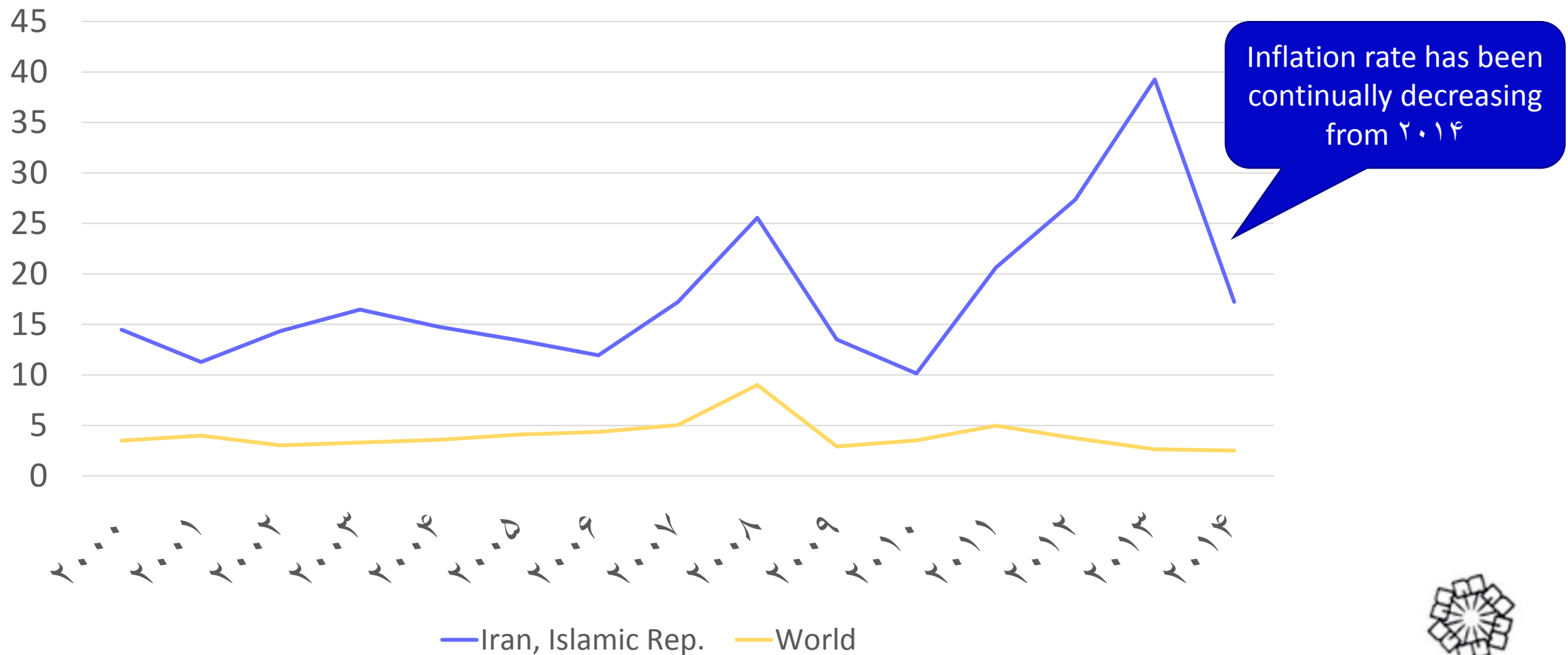


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# Iran Economic Outlook in Post Sanction Era



# Iran Economic Outlook in Post Sanction Era

## IMF Forecast About Iran Economy for ۲۰۱۶

**Annex Table 1.1.5. Middle East and North African Economies, Afghanistan, and Pakistan: Real GDP, Consumer Prices, Current Account Balance, and Unemployment**  
*(Annual percent change, unless noted otherwise)*

	Real GDP			Consumer Prices <sup>1</sup>			Current Account Balance <sup>2</sup>			Unemployment <sup>3</sup>		
	2014	Projections		2014	Projections		2014	Projections		2014	Projections	
		2015	2016		2015	2016		2015	2016		2015	2016
<b>Middle East, North Africa, Afghanistan, and Pakistan</b>	<b>2.7</b>	<b>2.5</b>	<b>3.9</b>	<b>6.7</b>	<b>6.2</b>	<b>5.4</b>	<b>5.6</b>	<b>-3.6</b>	<b>-4.3</b>	...	...	...
<b>Oil Exporters<sup>4</sup></b>	<b>2.6</b>	<b>1.8</b>	<b>3.8</b>	<b>5.6</b>	<b>5.8</b>	<b>5.1</b>	<b>8.9</b>	<b>-3.4</b>	<b>-4.3</b>	...	...	...
Saudi Arabia	3.5	3.4	2.2	2.7	2.1	2.3	10.3	-3.5	-4.7	5.5	...	...
Iran <sup>5</sup>	4.3	0.8	4.4	15.5	15.1	11.5	3.8	0.4	1.3	10.6	11.7	12.3
United Arab Emirates	4.6	3.0	3.1	2.3	3.7	3.0	13.7	2.9	3.1	...	...	...
Algeria	3.8	3.0	3.9	2.9	4.2	4.1	-4.5	-17.7	-16.2	10.6	11.6	11.7

In General policies of the sixth development plan (۲۰۱۶-۲۰۲۱), Supreme Leader of Iran has set target of ۸% in average annual GDP growth rate during the period. Energy Sector would be locomotive of the growth.