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Session II: Opportunities on Gas Markets and competitiveness of LNG

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LNG - more terminals in Europe?

Energy security remains a key priority. We forecast that European production of hydrocarbons will continue to decline, and that **more LNG import terminals will be built** to provide alternatives to piped gas from Norway and Russia.

DNV-GL Energy Transition Outlook, 2017

European LNG terminals currently idle

- Between 1 January and 31 August, European LNG terminals were used **less than 25%** of capacity, according to data published by Gas Infrastructure Europe.

The GIE data is compiled from the following LNG terminals:

Spain: Bilbao, Barcelona, Cartagena, Huelva, Mugarodos, Sagunto

France: Dunkerque, Fos Tonkin, Montoir de Bretagne, Fos Cavaou

Italy: Adriatic, Panigaglia, FSRU OLT Offshore LNG Toscana

UK: Dragon, Isle of Grain, South Hook

Netherlands: Gate, **Belgium:** Zeebrugge, **Portugal:** Sines, **Greece:** Revythoussa, **Poland:** Świnoujście, **Lithuania:** FSRU Independence (Klaipeda)

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