



September 25-26, 2017 🧶 Astana, Kazakhstan

# Session II: Opportunities on Gas Markets and competitiveness of LNG

#### Andreas Walstad Interfax Global Energy, United Kingdom



www.erranet.org

### LNG - more terminals in Europe?



Energy security remains a key priority. We forecast that European production of hydrocarbons will continue to decline, and that **more LNG import terminals will be built** to provide alternatives to piped gas from Norway and Russia.

DNV-GL Energy Transition Outlook, 2017



### European LNG terminals currently idle

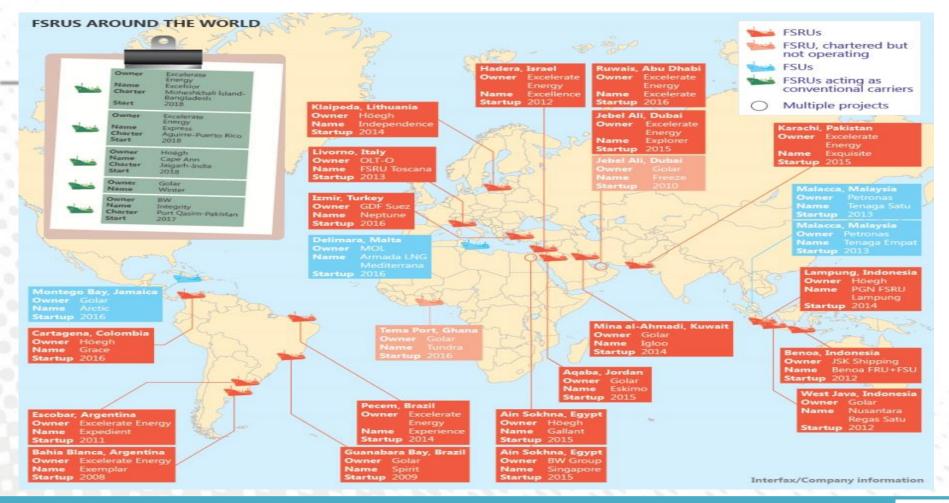
 Between 1 January and 31 August, European LNG terminals were used less than 25% of capacity, according to data published by Gas Infrastructure Europe.

The GIE data is compiled from the following LNG terminals:

- Spain: Bilbao, Barcelona, Cartagena, Huelva, Mugardos, Sagunto
- France: Dunkerque, Fos Tonkin, Montoir de Bretagne, Fos Cavaou
- Italy: Adriatic, Panigaglia, FSRU OLT Offshore LNG Toscana
- UK: Dragon, Isle of Grain, South Hook

Netherlands: Gate, Belgium: Zeebrugge, Portugal: Sines, Greece: Revythoussa, Poland: Świnoujście, Lithuania: FSRU Independence (Klaipeda)





16th ERRA Energy Investment and Regulation Conference September 25-26, 2017 • Astana, Kazakhstan

4

## **THANK YOU FOR YOUR ATTENTION!**



#### Andreas Walstad



E-mail: andreas.walstad@interfax.co.uk

Web: www.interfaxenergy.com



