The Future of Gas in Great Britain

nationalgrid

Justin Goonesinghe, Strategy Development Manager *Flame Conference, 8th May 2017*



nationalgrid

The golden age of gas, or the age of renewables?





national**grid**

We are engaging stakeholders as to what the future looks like

Gas/Electricity Interaction	Heat	Supply	Industrial Demand
 London Energy Consulting MAJOR ENERGY USERS COUNCIL (MEUC) New Power Energy Networks Association Pöyry Management Consulting Centrica EDF Energy Statoil.com Chemical Industries Association BEIS DNV GL E3G Lagoni engineering Inflection Point Energy Consulting Citizens Advice Energy UK OFGEM Imperial College ESB 	 BEIS CCS Association Centrica Chemical Industries Association Citizens Advice E.ON E4tech EDF Energy ENA Energy Networks Association Energy UK Eon UK HSE's Health and Safety Laboratory Imperial College Inflection Point Energy Consulting KPMG National Infrastructure Commission New Power Npower Ofgem SGN 	 ICIS London Energy Consulting Energy Networks Association Centrica Statoil.com BEIS Imperial College Centrica E&P - UK Shale Gas Gazprom Anaerobic Digestion and Bioresources Association 	 Major Energy Users Council (MEUC) British Ceramic Confederation Centrica EDF Energy E.ON ESB National Grid Distribution

A more flexible, agile market nationalgrid is needed to deliver a whole system solution

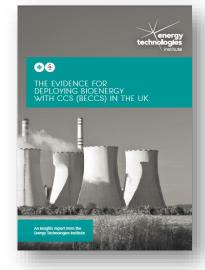


A growing body of evidence is national grid emerging supporting the future of gas



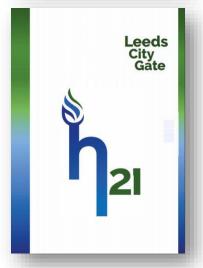


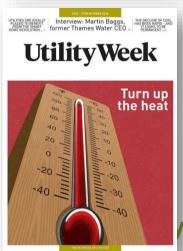




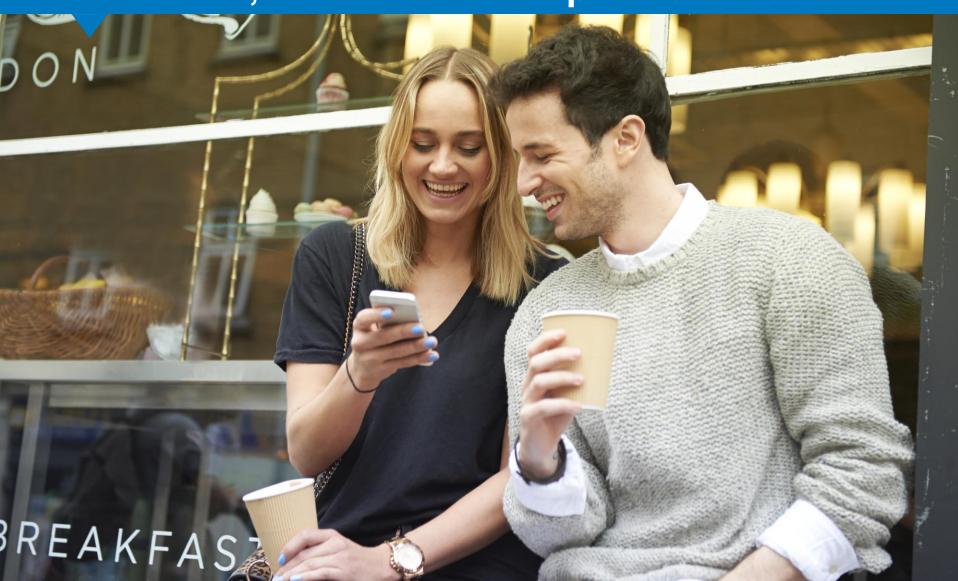






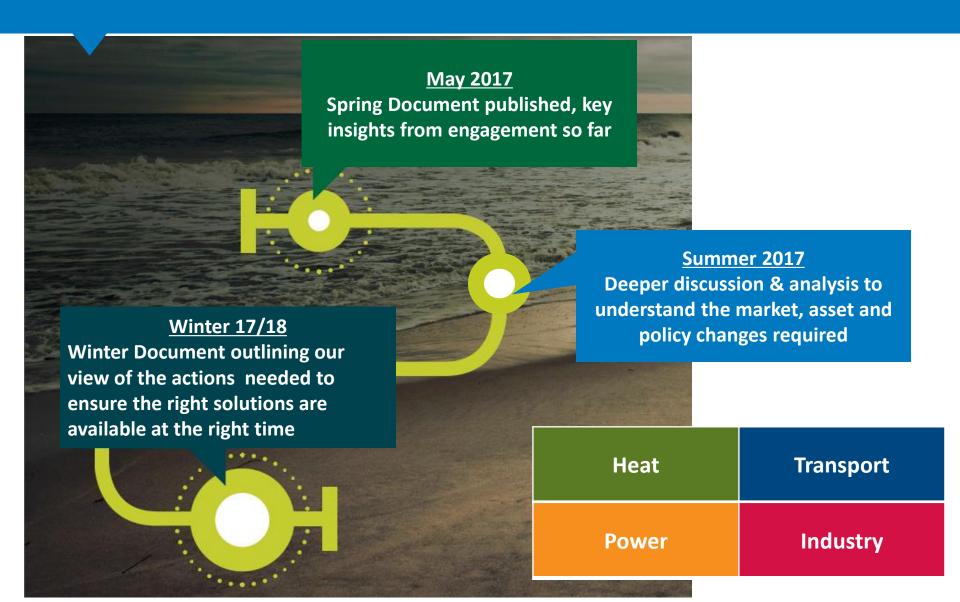


There will be direct impacts on the nationalgrid consumer, no matter which path is chosen



Next steps and timeline

nationalgrid



national**grid**

Thank you #futureofgas

For more information about how to get involved please contact us at

www.futureofgas.uk/contact

The papers will be published online at www.futureofgas.uk

